

Registration for drawing retirement benefits

Insured person

Surname _____ First name _____
Address _____ Postcode/town _____
Date of birth _____ Marital status _____
Employer _____ Social insurance No. _____

Spouse/unmarried partner

Surname _____ First name _____
Date of birth _____ Social insurance No. _____
Date of marriage _____

1st child

(Children up to the age of 18 or up to the age of 25 who are still in education or training or have a degree of disability of at least $\frac{2}{3}$.
From the age of 18, please enclose an apprenticeship contract or confirmation of school attendance.)

Surname _____ First name _____
Date of birth _____

2nd child

(Children up to the age of 18 or up to the age of 25 who are still in education or training or have a degree of disability of at least $\frac{2}{3}$.
From the age of 18, please enclose an apprenticeship contract or confirmation of school attendance.)

Surname _____ First name _____
Date of birth _____

If you have more than two children, please list them overleaf.

Retirement

as of _____

Are you (going to be) semi-retired Yes No

I want to defer my retirement pension Yes No

(It is possible to defer drawing the retirement pension until the regulatory reference age is reached at the most.)

I wish to receive the retirement benefits in accordance with Art. 36 of the Pension fund regulations as follows:

(Please mark the appropriate box with an 'X' and complete the corresponding fields in full. Please submit all necessary documents with the application.)

Option 1: the total retirement benefit in the form of a pension.

Option 2*: (specify in CHF or %) _____ as a lump-sum settlement, and the rest in the form of a pension.

*Documents required for Option 2:

- Single, divorced or widowed persons: marital status certificate or a current certificate of residence which specifies your current marital status (no older than three months)
- Married persons/registered partnership: copy of family certificate/partnership certificate

Insured person's payment details

The transfer will be made to the following account:

Name and address of the bank _____

Account details IBAN _____

Place, date _____ Insured person's signature _____

Place, date _____ Spouse's/unmarried partner's signature* _____

*In case of a lump-sum settlement, the signature must be officially certified or made in person in the Foundation's offices on presentation of a passport or identity card.

The insured person acknowledges:

- This application is **irrevocable**.
- Insofar as the vested benefit is pledged, the written consent of the pledgee is required for the lump-sum settlement.
- A desired lump-sum settlement must be reported no later than **three months** before retirement.
- With the withdrawal of the retirement capital, full and final settlement of all regulatory claims has been reached (including any entitlements to a retired person's children's pension, a spouse's pension or an orphan's pension).